

## กำหนดการใช้สิทธิหุ้นเพิ่มทุน "COMAN"

ปิดสมุดทะเบียน : วันที่ 1 พ.ย. 2567

อัตราส่วนและราคาจอง

1 หุ้นเดิม	:	2 หุ้นใหม่	@	2.00 บาทต่อหุ้น
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หมายเหตุ : จดเกนสิทธิได้ , (ผู้ชำระเงินค่าจองต้องเป็นชื่อเดียวกับผู้จองเท่านั้น)

ระยะเวลาการจอง

Local	NVDR
วันที่ 27 พ.ย. 2567 - 5 มี.ค. 2568	วันที่ 27 พ.ย. 2567 - 4 มี.ค. 2568

หมายเหตุ : เฉพาะวันทำการ ระหว่างเวลา 9.30 - 15.30 น., NVDR จองผ่าน TISCO เท่านั้น ยื่นเอกสารภายในเวลาที่ TISCO กำหนด

ทิสโก้ รับเอกสารภายในวันที่

Local		NVDR
ชำระเป็นเช็ค งดรับเช็ค	ชำระเป็นเงินโอน วันที่ 3 มี.ค. 2568	วันที่ 3 มี.ค. 2568

วิธีชำระเงิน (ยื่นผ่านทิสโก้)

โอนเงิน : วันที่ 27 พ.ย. 2567- 3 มี.ค. 2568

เช็คบุคคล/เช็คเซอร์เช็ค/ดราฟท์ : Pay IN วันที่ 27 พ.ย. 2567 - 28 ก.พ. 2568

ข้อมูลบัญชีธนาคาร "บัญชีจองซื้อหุ้นสามัญเพิ่มทุนของ บมจ. โคแมนชี อินเตอร์เนชั่นแนล"

ธนาคารกสิกรไทย สาขาถนนรัชดาภิเษก ห้วยขวาง บัญชีเลขที่ 018-8-73558-4

ตัวแทนในการรับจอง และสถานที่ติดต่อ

บมจ.โคแมนชี อินเตอร์เนชั่นแนล เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ เขตวัฒนา

ติดต่อ สำนักเลขานุการบริษัท (จองซื้อหุ้นสามัญเพิ่มทุน) คุณบงกช พันธุ์ทิ โทร. 02-120-6252

เอกสารประกอบการจอง

- ใบจองซื้อ ระบุข้อมูลเพื่อเข้าบัญชี "บริษัทหลักทรัพย์ทิสโก้ จำกัด" สมาชิกผู้ฝากเลขที่ "002"
- ใบรับรองการจอง กรณีไม่มีใบรับรองการจองสอบถามเลขทะเบียนผู้ถือหุ้นที่เบอร์ 02 009 9999 (TSD)
- สำเนาบัตรประชาชน (รับรองสำเนาถูกต้อง) กรณีบัตรตลอดชีพให้แนบสำเนาทะเบียนบ้านเพิ่มเติม (รับรองสำเนาถูกต้อง)
- หลักฐานการชำระเงินฉบับจริง โดยระบุชื่อ นามสกุล หมายเลขโทรศัพท์ เลขทะเบียนผู้ถือหุ้น
- กรณีจองเกนสิทธิ แนบสำเนานำหน้าธนาคาร (รับรองสำเนาถูกต้อง)

หมายเหตุ : กรณีท่านลูกค้าส่งเอกสารการจองซื้อไม่ทันเวลา หรือ เอกสารไม่ถูกต้องครบถ้วนตามที่บริษัทตัวแทนกำหนด บริษัทไม่รับผิดชอบต่อผลเสียหายใดๆ





Subscription Form No. ....

## Subscription Form for Newly Issued Ordinary Shares of Comanche International Public Company Limited (COMAN)

The offering of new ordinary shares to existing shareholders (Rights Offering)

at a ratio of 1 existing share to 2 new shares at the offering price of 2.00 Baht per share (Oversubscription is allowed)

One Subscription Form per  
One Shareholder Register No. Only

Subscription Date .....

Subscriber please clearly fill in the spaces below

I/We (/Mr./Mrs./Miss/Company) ..... Registration No. .... Tel.....

☐ ID Card ☐ Work Permit ☐ Passport ☐ Juristic ID No. ....With the address as shown in the company's shareholder database as of **October 31, 2024**, which the company received from the Thailand Securities Depository Co., Ltd.

I/We wish to subscribe for the newly issued ordinary shares of the Company (Please verify the subscription rights as stated in the share subscription certificate issued by the Thailand Securities Depository Co., Ltd.) as follows:

Subscription details	No. of shares subscription (Shares)	Total payment amount (Baht)
<input type="checkbox"/> Subscription for full of the entitlement	Choose only one	
<input type="checkbox"/> Subscription for less than the entitlement		
<input type="checkbox"/> Subscription for more than the entitlement (Specify the excess proportion only)		
Total Subscription		

I/We enclose herewith my/our payment as follows:

☐ Transfer to “COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION”, Current Account No. 018-8-73558-4, Kasikorn Bank☐ Cheque/Cashier's Cheque/Draft Cheque No. .... Date ..... Bank ..... Branch .....Payable to “COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION” dated no later than **February 28, 2025**, and able to be cleared in Bangkok branches within 1 working day.**\*\*Evidence of payment will only be accepted in the form of copies of money transfer receipts or deposit slips (Pay-in Slip)\*\***

If I/We am/are allotted the said Shares, I/We agree to have either of the following processed by the Company (Choose only one)

☐ **Transfer the shares into your own securities trading account (Scripless).** Issue a share certificate in the Name of “Thailand Securities Depository Co., Ltd. For Depositor” for the allotted Shares and assign for Participant name ..... TSD member no. .... to deposit the said Shares with the Thailand Securities Depository Co., Ltd. (“TSD”) for my/our securities a/c no. .... maintained at the said TSD member company. (The name of the subscriber must match the name on the securities trading account; otherwise, the share certificate will be issued in the name of the subscriber instead.)☐ **Transfer the shares into the account of the issuing company.** Issue a share certificate in the Name of “Thailand Securities Depository Co., Ltd.” for the allotted Shares and deposit the said Shares with TSD under issuer account for my name account no. 600 (In the case that the subscriber wishes to have the allocated common shares held in the account of the issuing company, please complete the form for subscription of securities only for those who wish to deposit the securities into the issuer's account (Issuer Account) and attach the relevant documents. Otherwise, the company reserves the right to issue the share certificate in the name of the subscriber instead.)☐ **Issue a share certificate (Script)** in my/our name for the allotted Shares and deliver the share certificate to me/us by registered mail according to the address stated in the shareholder register. I/We may receive the share certificates after the Stock Exchange of Thailand accepts the additional common shares as listed securities and grants permission for them to be traded on the Stock Exchange of Thailand.**The refund of the subscription fee (if any)**

In case of subscription more than shareholding proportion and I/We am/are not allotted the said Shares more than shareholding proportion or no allotment for full amount that I/we subscribe for the excess of shareholding proportion, I/we agree to receive the refund without any interest or compensation via Transfer, Bank account ..... Branch .....

Account No. .... ☐ Savings ☐ Current and I/we have attached a certified true copy of the front page of the subscriber's bank account:

**Subscriber's Representations and Agreements**

I/We hereby undertake to subscribe the said Shares in the number allotted by the Company and shall not revoke this subscription. If I/we do not return this duly completed subscription form with payment or the Cheque/Cashier Cheque/Draft unable to charge within the subscription period. I/We may be deemed to have not exercised my/our subscription rights. I/We agree to bind the conditions and any notifications specified in the Notification of the Allocation of Newly Issued Ordinary Shares of the Company, including the amendment.

Signature.....Subscriber  
(.....)**Please be aware of the risk involved in share investment, please read the relevant information carefully before subscription****Evidence of deposit for the subscription of ordinary shares of Comanche International Public Company Limited / (Subscriber please also fill out the portion)**

Subscription Date ..... Subscription Form No. ....

Comanche International Public Company Limited received payment from (Name as per the subscription form) ..... for a subscription of the newly issued ordinary shares at 2.00 Baht per share as follows:

Subscription details	No. of shares subscription (Shares)	Total payment amount (Baht)
<input type="checkbox"/> Subscription for full of the entitlement	Choose only one	
<input type="checkbox"/> Subscription for less than the entitlement		
<input type="checkbox"/> Subscription for more than the entitlement (Specify the excess proportion only)		
Total Subscription		

payment by ☐ Transfer from Bank ..... Branch ..... Account No. ....☐ Cheque/Cashier's Cheque/Draft Cheque No. .... Date ..... Bank ..... Branch .....

If the subscriber receives the allocation of the aforesaid shares, the subscriber requests as follow:

☐ **Transfer the shares into your own securities trading account (Scripless).** Issue a share certificate in the Name of “Thailand Securities Depository Co., Ltd. For Depositor” Participant no. .... Securities trading account no. ....☐ **Issue a share certificate in the Name of “Thailand Securities Depository Co., Ltd.”** for my name, account no. 600☐ **Issue a share certificate (Script)** in the name of subscriber -Seal- Authorized Officer.....

21 January 2025

Subject: Extension of subscription and payment period of rights to purchase additional COMAN-R

Thai NVDR Co., Ltd. (Thai NVDR) would like to inform the extension of the subscription and payment period of rights to purchase additional COMAN-R on 27 November 2024 – 20 January 2025. This is due to Comanche International Public Company Limited, clarification on information and facts that could affect the investment decisions of the shareholder and extension of the rights offering subscription which was announced on 20 January 2025. The company has resolved to extension the subscription and payment period of rights to purchase additional COMAN to **27 November 2024 – 5 March 2025.**

Thai NVDR would like to inform the extension of subscription and payment period of rights to purchase additional COMAN-R from 27 November 2024 – 20 January 2025 to **27 November 2024 – 4 March 2025.**

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at Tel.+66 2009 9433-43 and +66 2009 9445.

Sincerely yours,

Thai NVDR Company Limited

TNVDR 006-2025

21 January 2025

Subject: Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited (Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

<b>Underlying Securities</b>	: COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED(COMAN)
<b>Total amount of Offering (NVDR)</b>	: 4,897,630 Unit(s)
<b>Par Value</b>	: 0.50 Baht
<b>Subscription Price</b>	: 2.00 Baht
<b>Subscription Ratio</b>	: 1 unit(s) of existing NVDR(s) to 2 unit(s) of additional NVDR(s). Any fraction is disregarded.
<b>Date of closing the register book</b>	: 1 November 2024
<b>Remark</b>	: Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 2.00 Baht by stating this the subscription form, with payment in full.

#### Subscription and Payment Procedure

- Subscription and payment period** : November 27, 2024 –March 4, 2025 between 8.30-17.00 hours  
(only business Day) The last day of subscription period will be closed at 12:00 hours.
- Subscription place**: at the office of your brokers or custodians which are Thailand Securities Depository Co.,Ltd.(TSD) member.  
N.B. The Thai NVDR will not accept subscriptions by mail.
- Required documentation**
  - Subscription form, duly filled out and signed.
  - Subscription certificate, to be submitted together with :
    - For a subscription of the same amount as allocated, no filling is necessary.
    - For a subscription of more or less than existing rights, state the total units in the respective column.

#### 4. Payment

- **Subscription for full entitlement or less than or excess than the entitlement**, please make payment by money transfer on November 27, 2024 – March 4, 2025 before 12:00 hours. which NVDR holders shall made payable to "COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION" KASIKORNBANK PUBLIC COMPANY LIMITED. Account number 0188735584.
- The check, cashier check, and drafts must be specified date and deposited no later than February 28, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

#### 6. Refund for unallotted NVDRs

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at +66(0)2009 9000 Ext. 9433-9443.

Sincerely yours,  
Thai NVDR Company Limited



Miss Praphaphan Tharapiwattananon  
Vice President-Head of Central Securities Depository Department.  
The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues  
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS****IN COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED(COMAN)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 4,897,630 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 1 unit(s) of existing NVDR(s) to 2 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

☐ Natural Person of Thai Nationality ID No.....☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs can subscribe for

..... units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement		2 Baht	
<input type="radio"/> Subscription for full entitlement		2 Baht	
<input type="radio"/> Subscription for excess of entitlement		2 Baht	
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement.**, I/we herewith submit payment by money transfer on November 27, 2024 – March 4, 2025 before 12:00 hours. which NVDR holders shall made payable to "COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION" KASIKORNBANK PUBLIC COMPANY LIMITED. Account number 0188735584.

- The check, cashier check, and drafts must be specified date and deposited no later than February 28, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

Check No.....Date.....Bank.....Branch.....

amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through

.....participant no.....for securities trading no.....

that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).

I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription.

If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder

(.....)

COMAN-R

Subscription No. \_\_\_\_\_

**Subscription Receipt (Subscriber: Please also fill in the details requested below.)**

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and money transfer as follows;

**Subscription for full entitlement or less than the entitlement or excess than the entitlement**

Check No.....Date.....Bank.....Branch.....

amount of .....Baht (.....)

Authorized Officer.....