

กำหนดการใช้สิทธิหุ้นเพิ่มทุน "ASK"

ปิดสมุดทะเบียน : วันที่ 29 เม.ย. 2564

อัตราส่วนและราคาจอง

2 หุ้นเดิม	:	1 หุ้นใหม่	@	17.00 บาทต่อหุ้น
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หมายเหตุ : สามารถจองเกินสิทธิได้

ระยะเวลาการจอง

Local	NVDR
วันที่ 19 - 25 พ.ค. 2564	วันที่ 19 - 20 พ.ค. 2564

หมายเหตุ : เฉพาะวันทำการ ระหว่างเวลา 9.00 - 15.30 น., NVDR จอมผ่าน TISCO เท่านั้น ยื่นเอกสารภายในเวลาที่ TISCO กำหนด

ทิสโก้ รับเอกสารภายในวันที่

Local		NVDR
ชำระเป็นเช็ค	ชำระเป็นเงินโอน	รับภายในวันที่ 19 พ.ค. 2564
รับภายในวันที่ 20 พ.ค. 256	รับภายในวันที่ 21 พ.ค. 2564	

วิธีชำระเงิน (ยื่นผ่านทิสโก้)

โอนเงิน : วันที่ 19 - 21 พ.ค. 2564

เช็คบุคคล/เช็คเช็ค/ดราฟท์ : วันที่ 19 - 21 พ.ค. 2564

ข้อมูลบัญชีธนาคาร "บัญชีจองซื้อหุ้นสามัญเพิ่มทุน บมจ.เอเชียเสริมกิจลีสซิง"

"Account for Subscription for New Ordinary Share of Asia Sermkij Leasing Public Company Limited"

ธนาคารกรุงเทพ สาขาสาทร กระแสรายวัน เลขที่บัญชี 142-309226-9

ตัวแทนในการรับจอง และสถานที่ติดต่อ

บมจ.หลักทรัพย์ ไอ วี โกลบอล เลขที่ 540 อาคารเมอริควี ทาวเวอร์ ชั้น 18 ถนนเพลินจิต แขวงลุมพินี ปทุมวัน

โทร. 02-6585800 ต่อ 410, 501 หรือ 526

เอกสารประกอบการจอง

- ใบจองซื้อ ระบุข้อมูลเพื่อเข้าบัญชี "บริษัทหลักทรัพย์ทิสโก้ จำกัด" สมาชิกผู้ฝากเลขที่ "002"
- ใบรับรองการจอง กรณีไม่มีใบรับรองการจองสอบถามเลขทะเบียนผู้ถือหุ้นที่เบอร์ 02 009 9999 (TSD)
- สำเนาบัตรประชาชน (รับรองสำเนาถูกต้อง) กรณีบัตรตลอดชีพให้แนบสำเนาทะเบียนบ้านเพิ่มเติม (รับรองสำเนาถูกต้อง)
- หลักฐานการชำระเงินฉบับจริง โดยระบุชื่อ นามสกุล หมายเลขโทรศัพท์ เลขทะเบียนผู้ถือหุ้น
- กรณีจองเกินสิทธิหากไม่รับจัดสรร จะคืนเช็คทางไปรษณีย์ตามที่อยู่ ณ วันปิดสมุดทะเบียน

หมายเหตุ : กรณีท่านลูกค้าส่งเอกสารการจองซื้อไม่ทันเวลา หรือ เอกสารไม่ถูกต้องครบถ้วนตามที่บริษัทตัวแทนกำหนด บริษัทไม่รับผิดชอบต่อผลเสียหายใดๆ

[illegible]



Subscription No.

Subscription Form for New Ordinary Shares of Asia Sermkij Leasing Public Company Limited (the "Company")

Offering of new ordinary shares up to 175,947,820 shares with a par value of Baht 5.00 per share at the offering price of Baht 17.00 per share to existing shareholders at the ratio of 2 existing shares to 1 new share

Subscription Date ☐ 19 May 2021 ☐ 20 May 2021 ☐ 21 May 2021 ☐ 24 May 2021 ☐ 25 May 2021

Information of the Subscriber of New Ordinary Shares (Please fill in the following information completely and clearly)

I / We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person Shareholder's Registration No. ☐ Thai Individual: Identification Card No. ☐ Foreign Individual: Nationality ☐ Alien Card ☐ Passport No.☐ Thai Juristic Person: Company Registration No. ☐ Foreign Juristic Person: Country Company Registration No.

Address shall be as appeared in the share register book on the Record Date of 28 April 2021 which the Company received from Thailand Securities Depository Company Limited

Contact Address

Telephone No. Mobile No. Tax Identification No. Type of Withholding Tax: ☐ Non-Withholding Tax ☐ Withholding Tax

Hereby intend to subscribe and request for allocation of new ordinary shares as follows: (Please find the subscription right shown in Subscription Certificate issued by Thailand Securities Depository Company Limited)

Subscription Detail	Price (Baht per share)	No. of Shares (Shares)	Amount Paid (Baht)	Amount Paid (In Letter)
☐ Subscription less than the right	17.00			
☐ Subscription for full right				
☐ Subscription more than the right (only excess portion)	17.00			
Total				

I/We herewith make payment of the subscription amount by:

☐ Money Transfer to Current Account No. 142-309226-9 Bangkok Bank, Sathorn Branch, Account Name "Account for Subscription for New Ordinary Share of Asia Sermkij Leasing Public Company Limited"☐ Cheque ☐ Cashier Cheque ☐ Draft Cheque No. Date Bank Branch payable to

"Account for Subscription for New Ordinary Share of Asia Sermkij Leasing Public Company Limited" dated no later than 21 May 2021 and can be collected by clearing house in Bangkok within the next business day

In the case that the amount of subscription payment is Baht 100,000 or more, please identify the Ultimate Beneficial Owner* ☐ For subscriber ☐ For others, please specify

Note: Ultimate Beneficial Owner means natural person who is the real owner or has authority to control the transaction of the customer or the person on whose behalf transaction is conducted by the customer including the person who controls the juristic person or has legal agreement.

If I/we receive allocated shares, I/we hereby agree to the following procedure: (Please select one of the following)

In the case of having securities trading account:

☐ Deposit shares to my/our securities trading account Issue a share for the allocated shares in the name of "Thailand Securities Depository Company Limited for Depositors" and arrange for participant / brokerName Participant No. (Please specify name and participant number from the list as shown on the back of this form), deposit those shares with

Thailand Securities Depository Company Limited for my/our Trading Account Name Trading Account No.

which I/we have with such participant (The subscriber's name must correspond with the securities trading account name, otherwise the share certificate shall be issued instead).

In the case of not having securities trading account:

☐ Deposit shares to issuer account Issue a share for the allocated shares in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company

Limited under the Issuer Account No. 600 for my/our name (For issuing a share certificate later, the subscriber shall be subject to the fees as specified by Thailand Securities Depository Company Limited)

and the subscriber please fill the form "U.S. Indica Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (Juristic Person Only)"

as required by Thailand Securities Depository Company Limited. If the subscriber has any indicia of the U.S. status under FATCA, the share certificate shall be issued to the subscriber instead.

☐ Issue share certificate in my/our name for the allocated shares and deliver to me/us by registered postal mail according to the name and address as appeared in the share register book on the Record Date,

within 15 business days from the end of subscription period. I/We may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of new shares and the trading thereof in the Stock Exchange of Thailand.

Refund (If any)

In the case that I/we have not been allocated shares or have been allocated shares in an amount less than the subscription amount, I/we agree to have the refund of excess payment without any interest by issued a crossed cheque made payable to the subscriber only and such cheque is delivered by registered postal mail according to the name and address as appeared in the share register book on the Record Date, within 7 business days from the end of subscription period. If such crossed cheque is delivered by registered postal mail to address as specified in the share register book, it shall be deemed that the subscriber has duly received the refund and the subscriber shall no longer be able to claim an interest or damages. The subscriber shall be responsible for any related fees from cash withdrawal of crossed cheque.

I/We hereby agree and undertake to buy the said number of shares and shall not revoke this subscription. If I/we do not return this duly completed subscription form and required documents for subscription together with subscription payment or cheque, cashier cheque or draft has not been honored within the subscription period. I/we shall be deemed to have not exercised my/our subscription right.

I/We hereby understand and accept that if such share allocation will cause or may cause the violation of any laws or regulations pertaining to the offering and sale of securities under the rule of Thai law and/or may result in the Company being subject to any obligations under the law of other jurisdictions, I/we shall be deemed to have no right to this subscription.

I/We hereby agree and consent to the Company to disclose and use information about my/our identification and/or verification and information about the Ultimate Beneficial Owner from financial institution (including securities company and/or relevant juristic person) to comply with relevant laws on anti-money laundering.

I/We already read the notification of the allocation and subscription document and the information memorandum of the Company and agree to be bound by such documents and as may be amended in the future.

Signed Subscriber

(.....)

Note: Investment in securities involves certain risks. Investor should study and understand all information before making decision on investment.

Receipt for Subscription of New Ordinary Shares (Subscriber please fill in this section completely and clearly)

Subscription Date ☐ 19 May 2021 ☐ 20 May 2021 ☐ 21 May 2021 ☐ 24 May 2021 ☐ 25 May 2021

Subscription No.

Asia Sermkij Leasing Public Company Limited has received payment from (name in the subscription form) for subscription of new ordinary

shares of Asia Sermkij Leasing Public Company Limited of shares at the offering price of Baht 17.00 per share in total amount of Baht

Made payable by ☐ Money Transfer ☐ Cheque ☐ Cashier Cheque ☐ Draft with Cheque No. Date Bank Branch☐ Deposit shares to securities trading account in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No. Trading Account No.☐ Deposit shares to issuer account in the name of "Thailand Securities Depository Company Limited" under the Issuer Account No. 600 for my/our name☐ Issue share certificate in my/our name

Authorized Officer

Note: The subscriber can query the shareholder's registration number and the subscription right or query the procedure to change address via telephone no. 02-009-9999 (Thailand Securities Depository Company Limited)

บริษัท ไทยเอ็นวีดีอาร์ จำกัด
THAI NVDR COMPANY LIMITED

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง
กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476
93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-9443 Fax. (66) 2009 9476

TNVDR 12 / 2021

6 May 2021

Subject : Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited(Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

Underlying Securities	: ASIA SERMKIJ LEASING PUBLIC COMPANY LIMITED(ASK)
Total amount of Offering (NVDR)	: 6,829,361 Unit(s)
Par Value	: 5.00 Baht
Subscription Price	: 17.00 Baht
Subscription Ratio	: 2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
Date of closing the register book	: 29 April 2021
Remark	: Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 17.000000000 Baht by stating this the subscription form, with payment in full.

Subscription and Payment Procedure

- Subscription and payment period :** 19 May 2021 - 20 May 2021 between 8.30-17.00 hours (only business Day)
- Subscription place :** at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand
Tower C, 93 Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400

N.B. The Thai NVDR will not accept subscriptions by mail.

3. Required documentation

- Subscription form, duly filled out and signed.
- Subscription certificate, to be submitted together with :
 - For a subscription of the same amount as allocated, no filling is necessary.
 - For a subscription of more or less than existing rights, state the total units in the respective column.

4. Payment

- **Subscription for full entitlement or less than or excess than the entitlement**, please make payment by check or cashier check or draft which is collectable through clearing house in Bangkok and shall be dated on May 19, 2021 - May 20, 2021 or money transfer on May 19, 2021 - May 20, 2021 which NVDR holders shall made payable to "Account for Subscription for New Ordinary Share of Asia Sermkij Leasing Public Company Limited" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 142-309226-9.

5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.

6. Refund for unallotted NVDRs.

If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at Tel: +66(0)2009 9000 Ext.9433-9443

Sincerely yours,

Thai NVDR Company Limited



Miss Luksana Tungtulakorn

Vice President-Head of Central Securities Depository Dept.

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues

2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS
IN ASIA SERMKIJ LEASING PUBLIC COMPANY LIMITED(ASK)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 6,829,361 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 2 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)
 Name.....Last Name.....
 No. of Registration NVDR holder.....Nationality.....
 Tel.....E- mail address (if any).....
 Full address.....

Please specify type of subscriber.

- ☐ Natural Person of Thai Nationality ID No.....
☐ Juristic Person of Thai Nationality Company Registration No./Tax ID No.....
☐ Natural Person of Alien Nationality Alien Card/Passport/ID No.....
☐ Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs and have the right to subscribe for
units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
Subscription for less than the entitlement		17 Baht	
Subscription for full entitlement		17 Baht	
Subscription for excess of entitlement		17 Baht	
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement.**, I/we herewith submit payment by check or cashier check or draft which is collectable through clearing house in Bangkok and shall be dated on May 19, 2021 - May 20, 2021 or money transfer on May 19, 2021 - May 20, 2021 which NVDR holders shall made payable to "Account for Subscription for New Ordinary Share of Asia Sermkij Leasing Public Company Limited" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 142-309226-9.

Check No.....Date.....Bank.....Branch.....
 amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through
participant no.....for securities trading no.....
 that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed (.....) NVDR holder

ASK-R

Subscription No.....

Subscription Receipt (Subscriber: Please also fill in the details requested below.)

Date

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....
for the subscription of additional NVDRs and money transfer or check or cashier check or draft as follows;

Subscription for full entitlement or less than or excess than the entitlement

Check No.....Date.....Bank.....Branch.....
 amount of.....Baht (.....)

Authorized Officer.....